# Modernizing Finance Data Cloud Infrastructure

Jeffrey Palmer – VP, Finance Transformation & Data Strategy Kevin Bates – VP, Chief Data Officer Federal National Mortgage Association (Fannie Mae)





#### **Jeffrey Palmer**

#### **VP – Finance Transformation & Data Strategy Fannie Mae**

Jeff is responsible for the vision, strategy, and implementation of Finance's overall data strategy. Additionally, he oversees the prioritization efforts and budgeting of the portfolio of Finance Strategic Initiatives to ensure proper alignment with Finance and Enterprise priorities and supports the delivery on those initiatives through the Program Management Office.

Prior to Fannie Mae, Jeff spent over 20 years in various corporate, consulting and investment banking roles specializing primarily in Corporate Treasury risk management.



#### **Kevin Bates**

#### VP - Chief Data Officer **Fannie Mae**

Kevin Bates currently serves as Fannie Mae's Chief Data Officer. reporting to the Chief Operating Officer. Bates leads all Enterprise Data functions for the firm including Data Strategy, Governance, Operations & Data Management, Data Delivery & Analysis, and Analytics Enablement. In this role, Mr. Bates also serves as an executive champion for multiple cultural activities focused on instilling a data-first mentality throughout the company.

Bates has served in multiple previous positions at Fannie Mae during his 18-year tenure, including various technology and data leadership positions. Before Fannie Mae, Bates was a software developer focused on rules engines and decision systems. Bates has participated in two startups from inception to acquisition, the first focused on modernization of the federal IT certification and accreditation process, and the second building software to support natural gas pipeline automation.

Mr. Bates as a bachelor of science in biochemistry from Texas A&M University, and a masters of arts in computational chemistry from Rice University. He also studied Neuroscience at Baylor College of Medicine for two years. Additionally, Mr. Bates has received executive training from Harvard University and MIT.

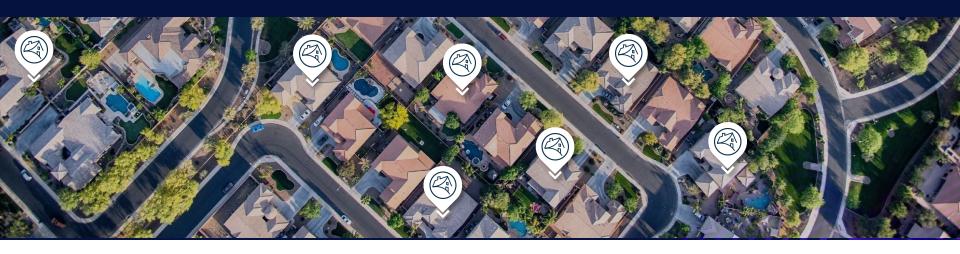
### Agenda

Modernizing Finance Data



- Problem Statement
- 3. Aligning the Finance Data Strategy to the Enterprise
- Fannie's Cloud Journey
- 5. The Solution / Architecture
- **Achieved Benefits** 6.
- Next Steps

## **Fannie Mae Overview**



\$4T Financial institution

**1/4** Single-family homes purchased or refinanced

**One of the largest providers** of financing for multifamily rental market

## **Fannie Mae Overview**





# **Discussion**



# **Thank You**